

Private Practice Bliss™ Resources

Please remember to check with your regulatory association to see if there are any regulations regarding online platforms that you use, such as the location of servers.

Your regulatory association may also include a professional discount card for various items (business and personal).

Remember to identify what your primary needs are.

Remember to prove your need for the service before you commit.

Payment Processor

[PayPal](#) (fee for service)

[Stripe](#) (fee for service)

Payment and Booking and Electronic Medical Records (EMR) (More Below from Members)

[Owl](#)

[MindBody](#)

[Acuity](#)

[Square](#) (fee for service) for payments

[Reviews for Booking Platforms](#)

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Direct Billing

Canada

[Non-Insured Health Benefits \(First Nations\) Mental Health Counselling](#)

www.PrivatePracticeBliss.com

[Medavie Blue Cross](#)

[Homewood Health](#)

[Lifeworks](#)

Professional Liability Insurance

[BMS \(Canada\)](#)

[American Professional \(US\)](#)

Business Resources from Video 12-1

[US Business Resources](#)

[Canadian Business Resources](#)

[Australian Business Resources](#)

[UK Business Resources](#)

Bookkeeping Resources:

[Sage](#)

[Quick Books](#)

Online Legal Services

[Wonder Legal – Over 20 Countries](#)

[Legal Zoom \(US and Canada\)](#)

[Legal Zoom UK](#)

[Law Path Australia](#)

Productivity and Project Management Resources

[Clockify](#)

www.PrivatePracticeBliss.com

[Asana](#)

Resources for Online Storage and Organization

[Dropbox](#)

[G Suite for Business](#)

[icloud](#)

Books/Sites on Finance

[Smart Cookies Guide to Making More Dough](#)

[It's Your Money Honey: A Girl's Guide to Saving, Investing and Building Wealth](#)

[Her Money Website](#)

[Suze Orman](#)

Other Books:

[Turning Pro](#)

Resources recommended by PPB members:

1) Simple Practice

www.simplepractice.org

They offer a one-month free trial and I have a several code for a free month if anyone is interested.

Simple practice offers:

Scheduling including email and text reminders for appointments

Email

Secure Messaging

Client Portal - can email intake documents prior to the initial appointment

General documents that you can update and change (Notice of privacy practices, practice polices, Informed Consent, Credit card consent form and the client can upload a credit card to

www.PrivatePracticeBliss.com

keep on file - I only see the last four digits of the card number, Release of information, intake questionnaire, and ACE questionnaire)

Insurance and billing - you can submit claims through simple practice

Invoices - can be emailed after each session

Session notes - they have a format you can use or you can create your own

Treatment plan - Can use/upload goals and objectives from the treatment planner books

All of these documents are online but they can also be printed out. Most families seem to like having the online access, but just in case there are some that don't all of the documents can be printed, signed and then uploaded.

2) Therapy Notes

<https://www.therapynotes.com/>

They will even give you several months free just to play with it, then a full year discount while you are starting up your practice. I actually really like it.